**Samuel Jackson, ACCA Finance Manager**

*samj@gmail.com*• *linkedin.com/in/sam-j-acca/ 796-159-1567*• *New York City, NY, 4963*

Chartered Accountant with four years’ experience in the financial and accounting management field. Adept at managing cross-border service level agreements and successfully implementing cost-saving measures to achieve strategic accounting goals. Skilled at leading audit teams and co-workers, and driving efficiency and productivity through evaluation of financial management systems and implementation of process improvements. In-depth knowledge of tax legislation and International Financial Reporting Standards. **Areas of expertise include:**

|  |  |  |
| --- | --- | --- |
| * Corporate Banking Operations
 | * Budget Preparation & Taxation
 | * Profit & Revenue Optimisation
 |
| * Client Relationship Management
 | * Transaction Processing
 | * Superior Customer Service
 |
| * Accounts Payable & Cost Control
 | * Staff Training & Leadership
 | * Financial Statement Preparation
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**Professional Experience**

**First National Bank Of Women** • New York City, NY • 2020 to Present

*Implement legislative amendments, industry best practices, and business processes of the finance department.*

**Group Intercompany Accountant**,2016 – Present

Oversee the preparation and review of the annual budget for cross-border expenditure from business unit heads. Submit monthly account reconciliations and conduct in-depth analysis of subsidiary balance sheets. Ensure compliance with governance requirements, including legislation, audits, and deadlines. Identify and report to the CEO and Chief Financial Officer (CFO) all abnormal variances, offering proactive advice and solutions to relevant stakeholders.

**Key Accomplishments:**

* Implemented effective measures to identify and mitigate potential risks; increased project income by 15% and controlled costs through the development and successful implementation of financial plans.
* Led risk assessments and developed the group business model for inclusion in integrated annual financial reports distributed to the board of directors.
* Prepared annual financial statements for group subsidiaries per IFRS principles. Led external audits and improved the integrity of financial information by preparing accurate general ledger entries.

**PKF Chartered Accountants & Business Advisers** • Miami Gardens, FL • 2015 to 2020

*Envisioned and designed appropriate accounting frameworks, policies, and work plans.*

**Audit Senior**

Directed bi-annual appraisals of performance, calculated income tax payable, and organised appropriate income tax returns. Led and trained junior audit staff of highly skilled professionals on personal development plans to improve efficiency. Provided recommendations to recover internal control deficiencies.

**Key Accomplishments:**

* Formulated numerous detailed reports on client management and interpreted financial statements/notes in compliance with the IFRS and IFRS regulations for SMEs.
* Created audit procedures and employed IT controls while working well with entities and environments.

**Additional Experience**

**Accounts Officer**, First National Bank of Namibia Limited, Windhoek, Namibia, 2016

**Education & Other Qualifications**

**Master of Science, Professional Accountancy,** University of London | London | Present

**Bachelor of Accounting (Honours),** University of Namibia | Namibia | 2011

**Chartered Accountant,** London School of Accountancy, 2021

*Currently enrolled in Investopedia Excel for finance professionals training – Completion date is 30 Oct 2025*

***Professional Association:*** *Member of Firstrand Group Limited, South Africa*

***Languages:*** *Written & Spoken, English | Basic Understanding, French*

***Technologies:*** *Microsoft Office Platforms, Hogan, Hyperion Financial Management, Essbase, Caseware*